Calendar – 26-30 October 2026

Monday, October 26, 2026				Period	Danske Bank	Consensus	Previous
06:00	JN	Leading economic index, final	Index	Aug			118
08:00	SW	PPI	m/m|y/y	Sep			0.9%|6.8%
10:00	GE	IFO - business climate	Index	Oct		*90.1*	89.9
10:00	GE	IFO - current assessment	Index	Oct		*89.9*	89.5
10:00	GE	IFO - expectations	Index	Oct		*90*	90.4
Tuesday, October 27, 2026				Period	Danske Bank	Consensus	Previous
-	US	Building permits, final	1000 (m/m)	Sep			1400.0 (-0.2%)
02:30	CH	Industrial profits	y/y	Sep			4.20%
08:00	SW	Trade balance	SEK bn	Sep			-11.9
08:00	SW	Household lending	y/y	Sep			3.30%
08:45	FR	Consumer confidence	Index	Oct		*85*	86
10:00	EC	Money supply (M3)	y/y	Sep		*3.50%*	3.50%
10:00	EC	Loans to households (adj. for sales and sec.)	%	Sep		*3.50%*	3.50%
10:00	EC	Loans to NFCs (adj. for sales and sec.)	%	Sep		*3.50%*	3.50%
10:00	EC	ECB Bank Lending Survey					
13:30	US	Core capital goods orders, preliminary	%	Sep		*0.70%*	1.60%
14:00	US	FHFA house price index	m/m	Aug			0.30%
15:00	US	New home sales	1000 (m/m)	Sep		*650*	684.0 (6.4%)
15:00	US	Conference Board consumer confidence	Index	Oct		*80.4*	81.9
Wednesday, October 28, 2026				Period	Danske Bank	Consensus	Previous
01:30	AU	CPI	q/q|y/y	3rd quarter		*1.2%|...*	0.6%|...
02:00	NZ	Reserve Bank of New Zealand (cash rate decision)	%		**3.00%**	*3.00%*	2.75%
08:00	GE	GfK consumer confidence	Net. Bal.	Nov		*-29.8*	-30.6
08:00	NO	Credit indicator (C2)	y/y	Sep			4.50%
08:00	NO	Retail sales, s.a.	m/m	Sep	**-0.7%**		0.60%
13:30	US	Advance goods trade balance	USD bn	Sep		*-129*	-132.1
14:45	CA	Bank of Canada rate decision	%		**2.50%**	*2.25%*	2.25%
15:30	US	DOE U.S. crude oil inventories	K			*-340*	-3060
19:00	US	FOMC meeting	%		**4.00%**	*4.00%*	4.00%
Thursday, October 29, 2026				Period	Danske Bank	Consensus	Previous
06:00	JN	Consumer confidence	Index	Oct		*35.1*	35.4
08:00	SW	Consumer confidence	Index	Oct			102.2
08:00	SW	Economic Tendency Survey	Index	Oct			107.1
08:00	SW	Manufacturing confidence	Index	Oct			106.3
08:00	SW	Retail sales s.a.	m/m|y/y	Sep			0.8%|6.9%
08:00	SW	Wages (blue collars/white collars)	y/y	Aug			2.90%
11:00	EC	Industrial confidence	Net bal.	Oct		*-3.8*	-3.8
11:00	EC	Economic confidence	Index	Oct		*97.8*	97.9
11:00	EC	Consumer confidence, final	Net bal.	Oct		*-17.9*	-17.9
11:00	EC	Service confidence	Net bal.	Oct		*5.6*	6.1
12:00	IR	Ireland, GDP, preliminary	q/q|y/y	3rd quarter			10.2%|-0.4%
13:30	US	Initial jobless claims	1000				194
13:30	US	Personal spending	m/m	Sep		*0.60%*	0.90%
13:30	US	PCE headline	m/m|y/y	Sep		*0.5%|3.6%*	0.3%|3.4%
13:30	US	PCE core	m/m|y/y	Sep		*0.3%|3.1%*	0.2%|3.0%
13:30	US	GDP, first release, preliminary	q/q AR	3rd quarter	**3.4%**	*0.03*	0.022
13:30	US	PCE core, preliminary	q/q AR	3rd quarter		*0.024*	0.033
14:15	EC	ECB announces deposit rate	%		**2.50%**	*2.50%*	2.50%
14:45	EC	ECB's Lagarde speaks					

Source: Danske Bank

Calendar – 26-30 October 2026

Friday, October 30, 2026				Period	Danske Bank	Consensus	Previous
-	JN	BoJ policy rate	%		**1.25%**	*1.25%*	1.25%
00:30	JN	Unemployment rate	%	Sep		*2.50%*	2.50%
00:30	JN	Job-to-applicant ratio		Sep		*1.18*	1.18
00:30	JN	Tokyo CPI Ex-Fresh Food YoY	y/y	Oct		*2.60%*	2.70%
00:30	JN	Tokyo CPI Ex-Fresh Food, Energy YoY	y/y	Oct		*2.70%*	2.90%
00:50	JN	Industrial production, preliminary	m/m|y/y	Sep		*1.2%|1.5%*	-2.4%|2.7%
00:50	JN	Retail trade	m/m|y/y	Sep		*0.3%|3.3%*	-0.9%|2.9%
00:50	JN	Large retailers' sales	y/y	Sep			0.90%
06:00	JN	Housing starts	y/y	Sep		*2.80%*	6.10%
07:30	FR	Household consumption	m/m|y/y	Sep			-0.5%|0.8%
07:30	FR	GDP, preliminary	q/q|y/y	3rd quarter		*0.1%|0.3%*	0.0%|0.5%
08:00	DE	Gross unemployment s.a.	K [%]	Sep			0.031
08:00	NO	Unemployment	%	Oct	**2.0%**		2.00%
08:45	FR	HICP, preliminary	m/m|y/y	Oct		*0.3%|3.6%*	-0.3%|3.4%
09:00	SP	HICP, preliminary	m/m|y/y	Oct		*...|4.7%*	0.6%|5.0%
09:00	SP	GDP, preliminary	q/q|y/y	3rd quarter		*0.6%|2.7%*	0.7%|2.6%
09:00	SZ	KOF leading indicator	Index	Oct		*107.5*	109.1
09:55	GE	Unemployment	%	Oct		*6.40%*	6.40%
10:00	EC	ECB's survey of professional forecasters					
10:00	GE	GDP, preliminary	q/q|y/y	3rd quarter		*0.1%|1.1%*	0.3%|1.0%
10:00	IT	GDP, preliminary	q/q|y/y	3rd quarter		*0.1%|0.9%*	0.2%|1.0%
10:30	PO	Portugal, GDP, preliminary	q/q|y/y	3rd quarter			0.8%|2.5%
11:00	EC	Unemployment	%	Sep	**6.3%**	*6.40%*	6.40%
11:00	EC	GDP, preliminary	q/q|y/y	3rd quarter	**0.2%|1.1%**	*0.2%|1.0%*	0.6%|1.2%
11:00	IT	HICP, preliminary	m/m|y/y	Oct		*0.3%|4.5%*	2.1%|4.2%
13:30	CA	GDP	m/m|y/y	Aug		*0.2%|...*	0.0%|1.4%
13:30	US	Employment cost index	m/m	3rd quarter		*0.80%*	0.90%
14:00	GE	HICP, preliminary	m/m|y/y	Oct		*0.1%|3.1%*	0.6%|3.3%
14:45	US	Chicago PMI	Index	Oct		*56.1*	58.8
17:00	US	Fed's Daly speaks					

Source: Danske Bank